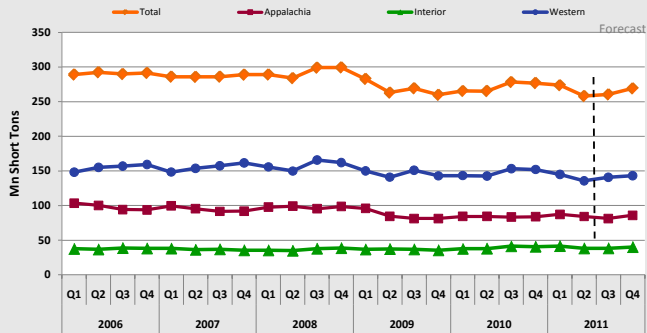


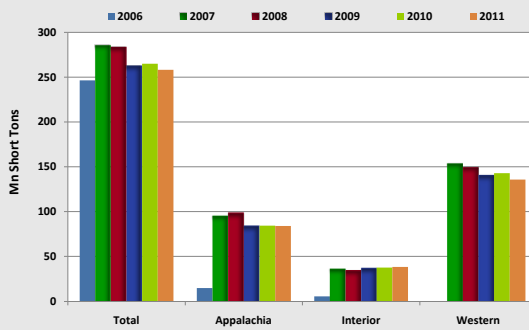


# U.S. COAL PRODUCTION, CONSUMPTION, AND INVENTORIES DASHBOARD

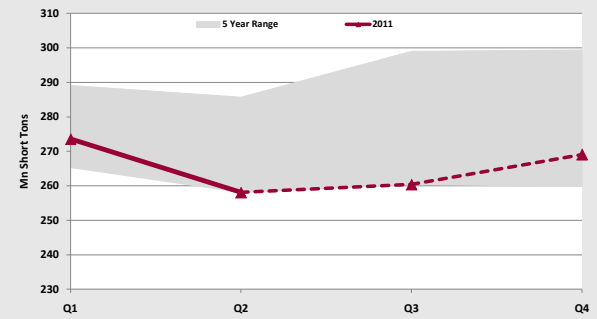
### Historical and Forecasted Production



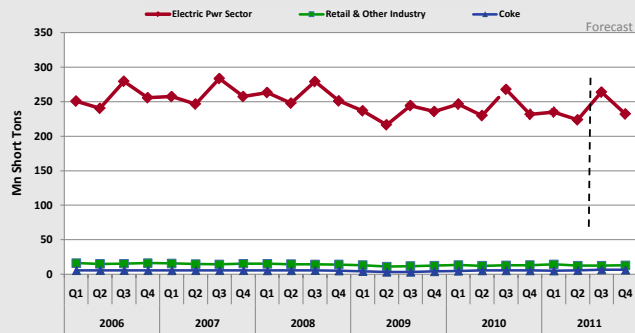
### Q2 Production Comparison



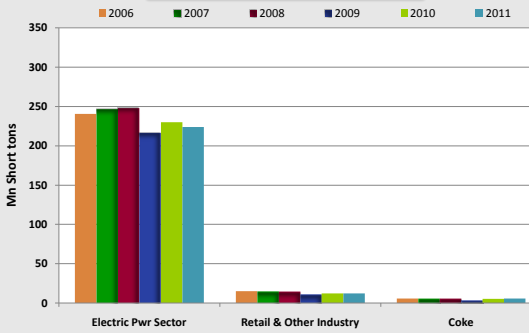
### 2011 YTD Production vs 5-Year Range



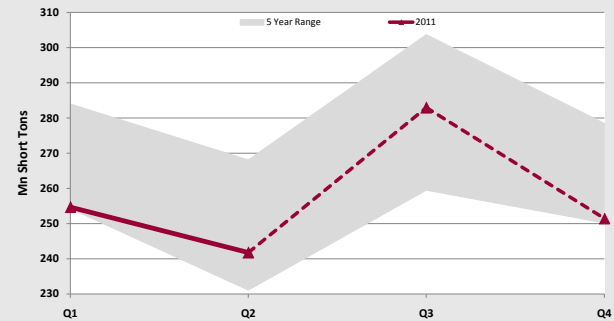
### Historical and Forecasted Consumption



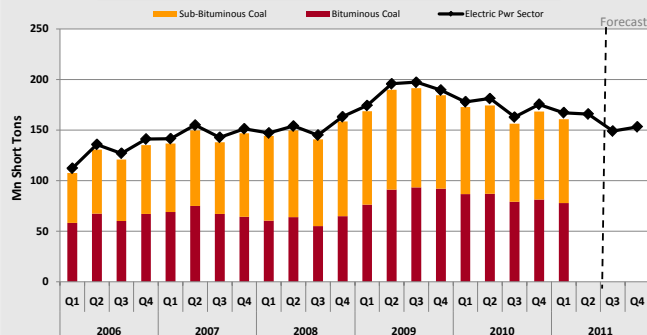
### Q2 Consumption Comparison



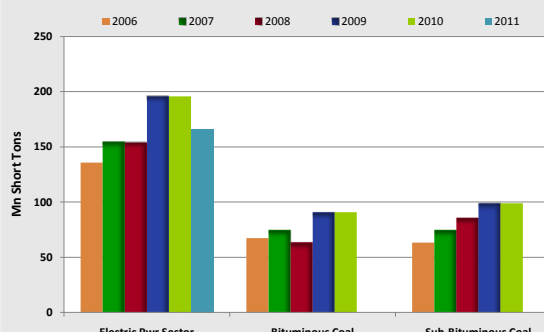
### 2011 YTD Consumption vs 5-Year Range



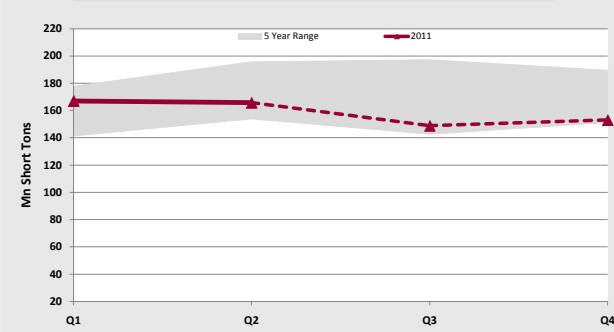
### Historical and Forecasted End-of-Period Inventories



### Q2 End-of-Period Inventories Comparison

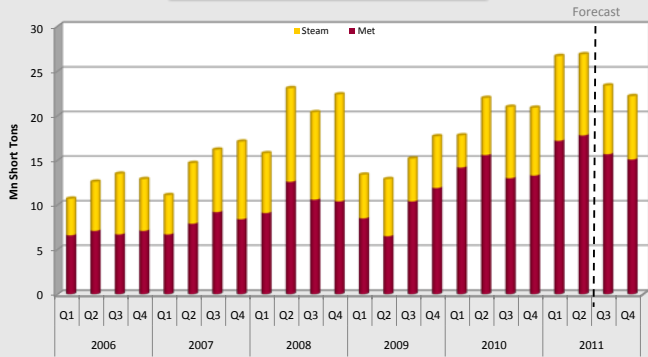


### 2011 YTD End-of-Period Inventories vs 5-Year Range

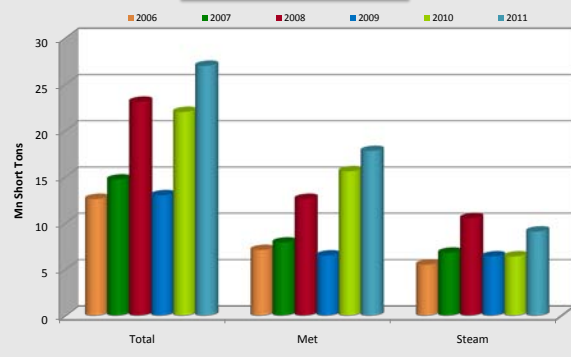


# U.S. COAL EXPORTS DASHBOARD

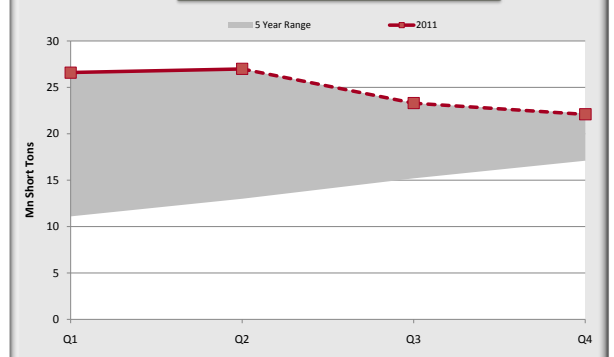
### Historical and Forecasted Exports



### Q2 Exports Comparison



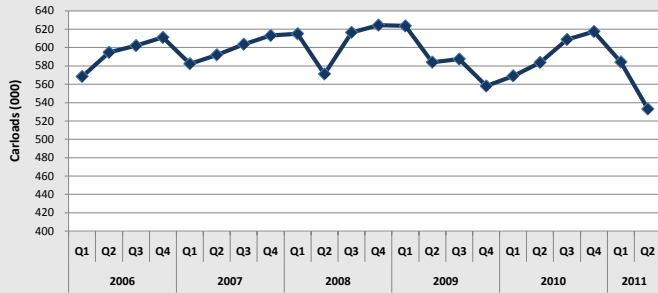
### 2011 YTD Exports vs 5-Year Range



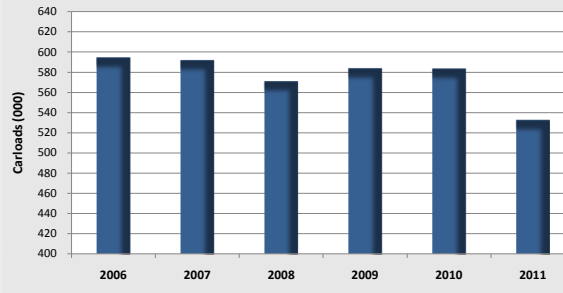
Source Data: EIA

# WESTERN RAILROAD COAL CARLOADS DASHBOARD

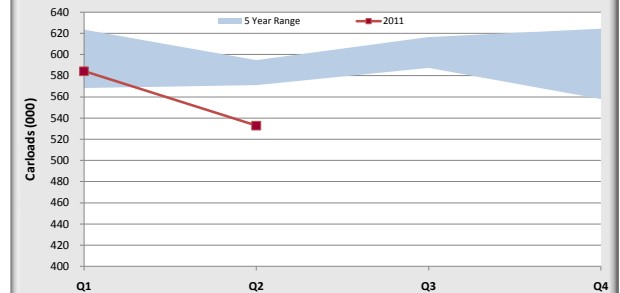
**BNSF Historical Originations**



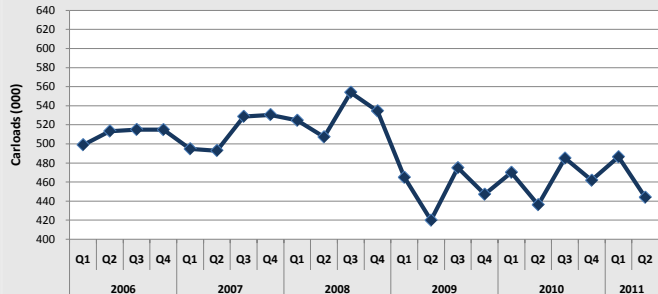
**BNSF Q2 Originations Comparison**



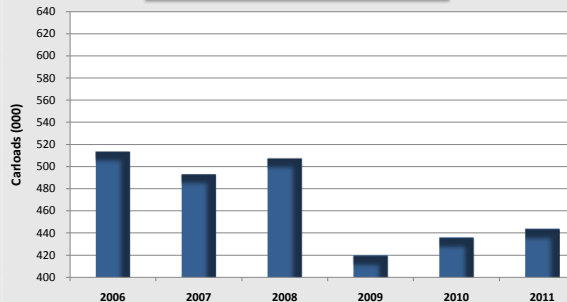
**2011 BNSF YTD Originations vs 5-Year Range**



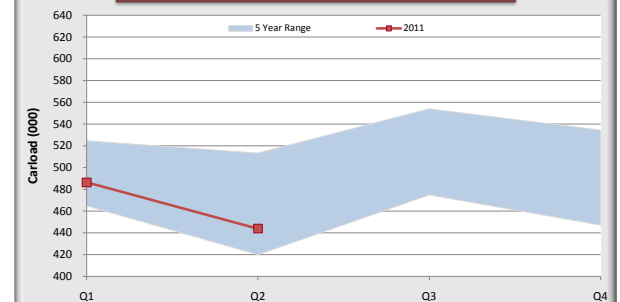
**UP Historical Originations**



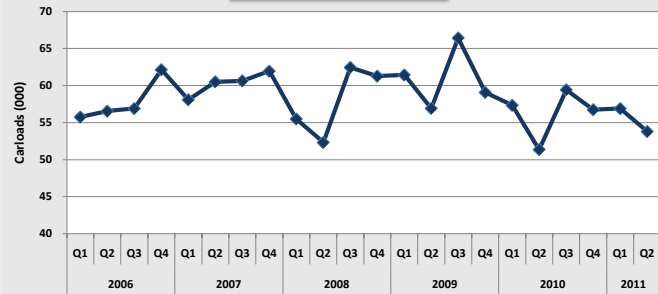
**UP Q2 Originations Comparison**



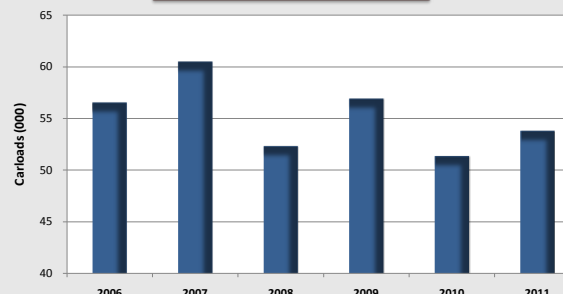
**2011 UP YTD Originations vs 5-Year Range**



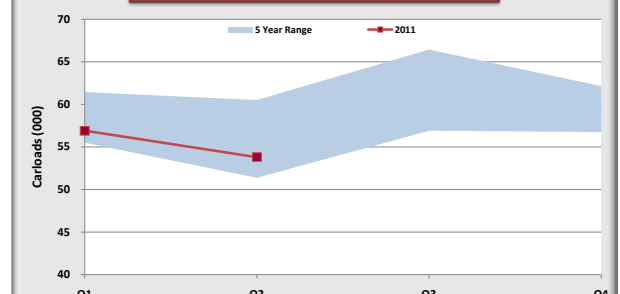
**KCS Historical Receipts**



**KCS Q2 Receipts Comparison**

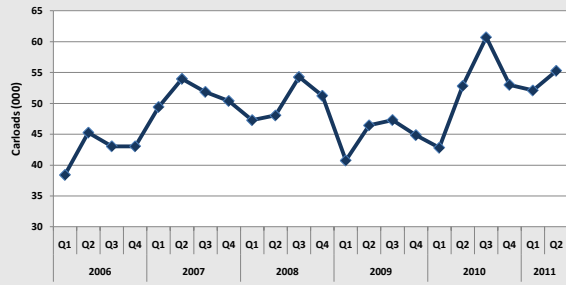


**2011 KCS YTD Receipts vs 5-Year Range**

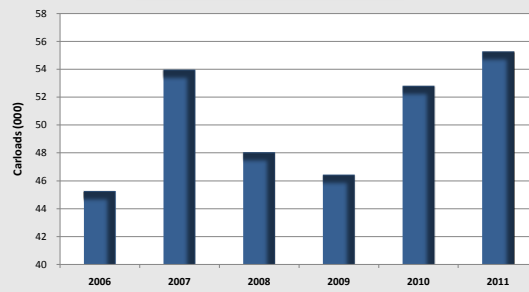


# CN RAILROAD COAL CARLOADS DASHBOARD

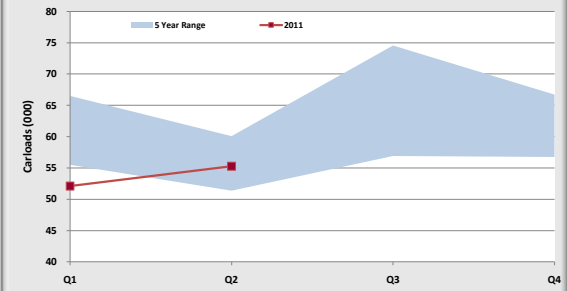
### CN Historical Originations



### CN Q2 Originations Comparison



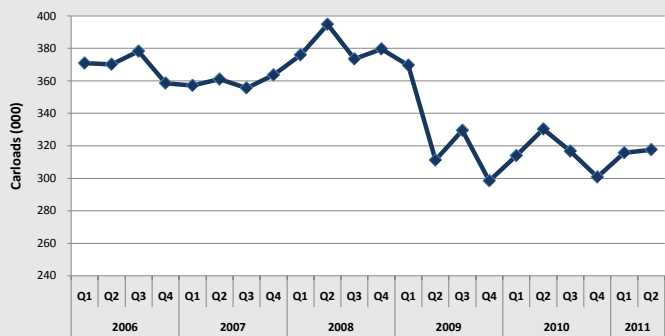
### 2011 CN YTD Originations vs 5-Year Range



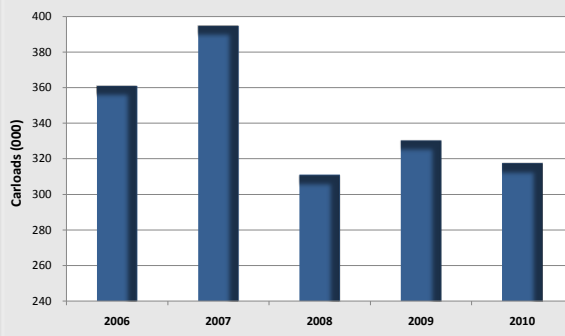
Source Data: AAR, CN

## EASTERN RAILROAD COAL CARLOADS DASHBOARD

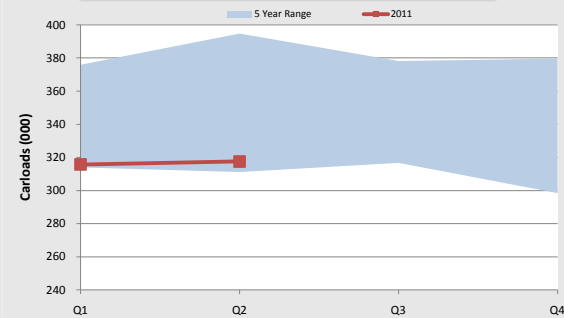
**CSX Historical Originations**



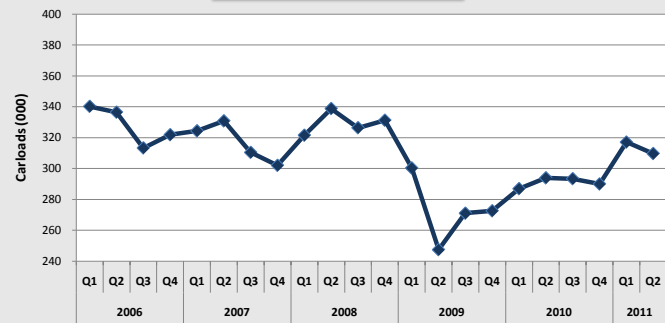
**CSX Q2 Originations Comparison**



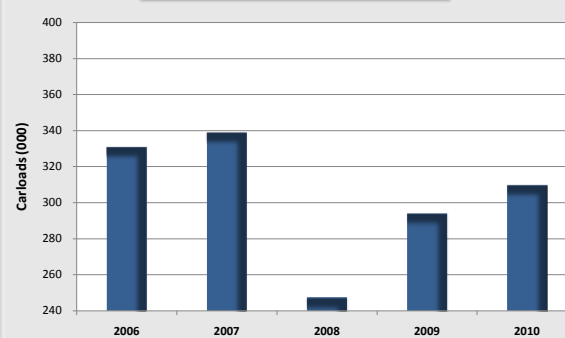
**2011 CSX YTD Originations vs 5-Year Range**



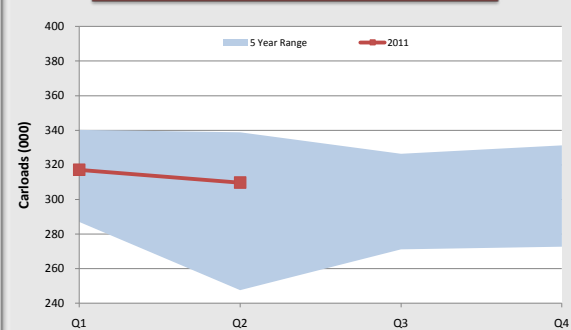
**NS Historical Originations**



**NS Q2 Originations Comparison**

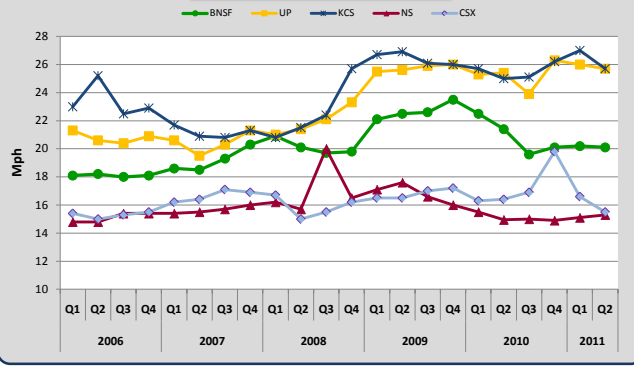


**2011 NS YTD Originations vs 5-Year Range**

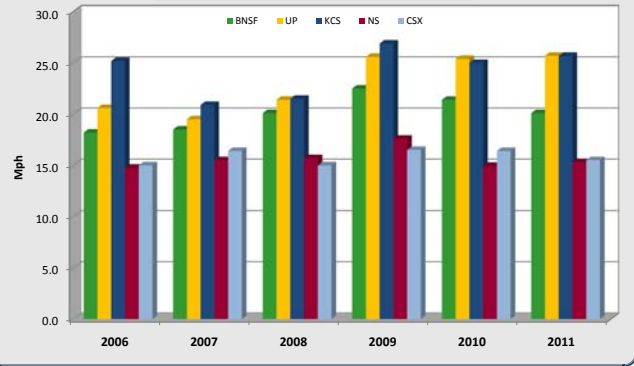


# RAILROAD COAL TRAIN SPEED DASHBOARD

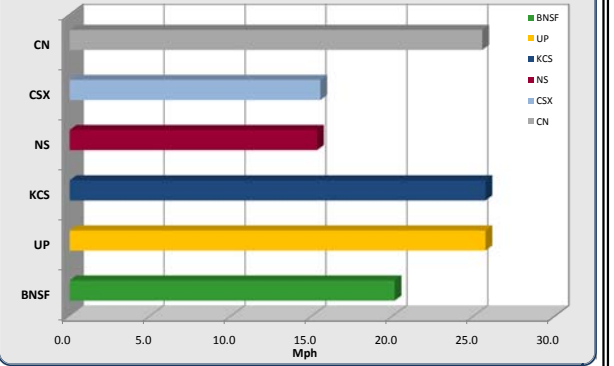
### Historical Coal Train Speed



### Q2 Coal Train Speed Comparison



### 2011 YTD Coal Train Speeds



Source Data: AAR, BNSF, UP, KCS, NS, CSX