

SURFACE TRANSPORTATION BOARD Washington, D.C. 20423		QUARTERLY REPORT OF REVENUES, EXPENSES AND INCOME-RAILROADS				
FOR STB USE ONLY		FORM RE&I	QUARTER	YEAR	Approved by OMB 3120-0027 Expires	
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			3rd	2012		
FULL NAME AND ADDRESS OF REPORTING RAILROAD The BNSF Railway Company 2500 Lou Menk Drive Fort Worth, Texas 76131						
Show dollar amount in thousands.						
DESCRIPTORS (A)	Code No.	FIGURES FOR THE QUARTER		CUMULATIVE FIGURES		
		THIS YEAR (B)	LAST YEAR (C)	THIS YEAR (D)	LAST YEAR (E)	
Operating Revenues	Freight (Account 101) (1)	1	5,262,794	4,881,455	15,210,187	14,112,462
	Passenger (Account 102)	2	0	0	0	0
	Passenger - Related (Account 103)	3	0	0	0	0
	All other operating revenues (Accounts 104, 105, 106, 110, 502, 503) (1)	4	75,674	71,878	205,360	196,050
	Joint Facility Account (Account 120) (1)	5	2,342	2,106	7,873	7,646
	Railway Operating Revenues (All above)	6	5,340,810	4,955,439	15,423,420	14,316,158
Operating Expenses	Depreciation - Road (Accounts 62-11-00, 12-00, 62-13-00)	7	260,981	249,537	778,336	746,822
	All other way and structures accounts	8	277,118	293,348	856,954	883,934
	Total way and structures	9	538,099	542,885	1,635,290	1,630,756
	Depreciation - Equipment (Accounts 62-21-00, 62-22-00, 62-23-00)	10	192,677	180,846	572,950	545,945
	All other equipment accounts	11	519,056	529,695	1,549,186	1,544,283
	Total equipment	12	711,733	710,541	2,122,136	2,090,228
	Transportation - Train, Yard and Train and Yard Common (1)	13	2,032,744	1,924,889	6,016,444	5,631,226
	Transportation - Specialized Services, Administrative Support	14	149,178	163,390	445,353	488,595
	General and Administrative	15	271,799	247,409	905,051	814,093
		Railway Operating Expenses (Account 531)	16	3,703,553	3,589,114	11,124,274
Income Items	*Net revenue from railway operations (Lines 6 minus 16)	17	1,637,257	1,366,325	4,299,146	3,661,260
	Other Income (Accounts 506, 510-519) (1)	18	29,758	14,905	75,009	43,682
	Income from affiliated companies:					
	Dividends	19	0	0	0	0
	Equity in undistributed earnings (losses)	20	0	0	0	0
	Total income from affiliated companies	21	0	0	0	0
	Miscellaneous deductions from income (Accounts 534,535,543,544,545,549-551 and 553) (1)	22	5,266	4,522	14,174	14,360
	Income Available for Fixed Charges (Lines 17, 18, 21 minus 22)	23	1,661,749	1,376,708	4,359,981	3,690,582
Fixed Charges	Interest on funded debt (Accounts 546a, 546b)	24	13,127	15,317	41,956	55,331
	Interest on unfunded debt (Account 547)	25	0	0	0	0
	Amortization of discount on funded debt (Account 548)	26	599	656	1,842	1,975
	Total fixed charges	27	13,726	15,973	43,798	57,306
Income Items	Income after fixed charges	28	1,648,023	1,360,735	4,316,183	3,633,276
	Other deductions (Account 546c)	29	0	0	0	0

Show all figures to the nearest WHOLE number without cents, decimals or fractions, in ALL COLUMNS DESCRIPTIONS (A)		Code No.	FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
			THIS YEAR (B)	LAST YEAR (C)	THIS YEAR (D)	LAST YEAR (E)
Income Items- Cont'd	Unusual or infrequent items (Debit) Credit (Account 555)	30	0	0	0	0
	Income (Loss) from continuing operations before income taxes	31	1,648,023	1,360,735	4,316,183	3,633,276
	Income taxes on ordinary income (Account 556)	32	415,901	(186,233)	1,093,809	160,980
	Provision for deferred income taxes (Account 557)	33	201,329	695,300	504,186	1,156,652
	Income from continuing operations	34	1,030,793	851,668	2,718,188	2,315,644
	Income or loss from operations of discontinued segments (Less applicable income taxes of \$) (Account 560)	35	0	0	0	0
	Gain or loss on disposal of discontinued segments (Less applicable income taxes of \$)(Account 562)	36	0	0	0	0
	Income (Loss) before extraordinary items	37	1,030,793	851,668	2,718,188	2,315,644
	Extraordinary items (net)(Account 570)	38	0	0	0	0
	Income taxes on Extraordinary Items (Account 590)	39	0	0	0	0
	Provisions for deferred taxes - Extraordinary Items (Account 591)	40	0	0	0	0
	Cumulative effect of changes in accounting principles (Less applicable income taxes of \$) (Account 592)	41	0	0	0	0
	Net income (2)	42	1,030,793	851,668	2,718,188	2,315,644
	Dividends on common stock (Account 623)	43	0	0	0	0
Dividends on preferred stock (Account 623)	44	0	0	0	0	
Ratios	Expenses to revenues	45	69.3	72.4	72.1	74.4
	Total maintenance to revenues	46	23.4	25.3	24.4	26.0
	Transportation to revenues	47	40.9	42.1	41.9	42.7

*NOTE: Reconciliation of Net Railway Operating Income (NROI)

	Net Revenues from Railway Operations	\$ 1,637,257
(556)	Income Taxes on Ordinary Income	(415,901)
(557)	Provision for Deferred Income Taxes	(201,329)
**	Income from Lease of Road and Equipment	(9,776)
**	Rent for leased Road and Equipment	0
	Net Railway Operating Income	1,010,251

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REMARKS

CERTIFICATION

I, THE UNDERSIGNED, Felicia Williams - General Director, Accounting of The BNSF Railway Company
(Name and Title of Officer in charge of accounts) (Full name of reporting company)

state that this report was prepared by me or under my supervision; that I have carefully examined it; and on the basis of my knowledge, belief, and verification (where necessary) I declare it to be a full, true and correct statement of the revenue, expense and income accounts named, and that the various items here reported were determined in accordance with effective rules promulgated by the Surface Transportation Board.

Date: October 30, 2012

Signature

Felicia Williams

(817)

352-4834

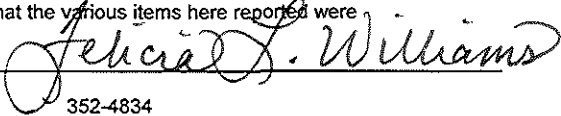
(Area code)

(Number)

PAGE 2 ** Formerly accounts 509 and 542, respectively.

(1) Certain items have been reclassified to conform with the current year presentation.

(2) There were \$38 million and \$35 million increases to quarterly net income for the years 2012 and 2011, respectively, resulting from the acquisition of BNSF Corporation by Berkshire Hathaway Inc. effective February 12, 2010.

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	Total maintenance to revenues	46	23.4	25.3	24.4	26.0
	Transportation to revenues	47	40.9	42.1	41.9	42.7
*NOTE: Reconciliation of Net Railway Operating Income (NROI)						
	Net Revenues from Railway Operations	48	1,637,257	1,366,325	4,299,146	3,661,260
(556)	Income Taxes on Ordinary Income	49	(415,901)	186,233	(1,093,809)	(160,980)
(557)	Provision for Deferred Income Taxes	50	(201,329)	(695,300)	(504,186)	(1,156,652)
**	Income from Lease of Road and Equipment	51	(9,776)	(1,035)	(11,824)	(3,067)
**	Rent for leased Road and Equipment	52	0	0	0	0
	Net Railway Operating Income	53	1,010,251	856,223	2,689,327	2,340,561
CERTIFICATION						
I, THE UNDERSIGNED, Felicia Williams - General Director, Accounting				of The BNSF Railway Company		
(Name and Title of Officer in charge of accounts)				(Full name of reporting company)		
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Date: October 30, 2012		Signature				
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