

FD- 30400

3392.

INTERSTATE COMMERCE COMMISSION

SERVICE DATE

AUG 25 1986

Finance Docket No. 30400

SANTA FE SOUTHERN PACIFIC CORPORATION--CONTROL--SOUTHERN
PACIFIC TRANSPORTATION COMPANY

August 22, 1986

Notice to the Parties:

The attached letter from the Valley National Bank of Arizona relating to the voting trust agreement in the above-referenced proceeding is being served on all parties of record for information purposes.

By the Commission.

(SEAL)

Noreta R. McGee
Secretary



Valley National Bank of Arizona

FILE IN BOX 61

TRUST DIVISION
P.O. BOX 71
PHOENIX, ARIZONA 85001

FD NO. 36400

August 1, 1986

Southern Pacific Company
One Market Plaza
San Francisco, CA 94105
Attention: Mr. Denman K. McNear

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423
Attention: James H. Bayne, Secretary

Santa Fe Southern Pacific Corp.
224 South Michigan Avenue
Chicago, IL 60604
Attention: Mr. John J. Schmidt

Gentlemen:

Reference is made to the Voting Trust Agreement, dated November 22, 1983, as amended, between Southern Pacific Company and The Valley National Bank of Arizona. Pursuant to Paragraph 4 thereof, notice is hereby given that The Valley National Bank of Arizona resigns as Trustee. Please advise the undersigned when a Successor Trustee is appointed.

Aug 8 11 25 AM '86
MOTOR MAIL
RECEIVED
THE OFFICE OF

Very truly yours,

THE VALLEY NATIONAL BANK
OF ARIZONA
By:

ROBERT T. JOHNSON
VICE PRESIDENT AND
ASSISTANT MANAGER
TRUST DIVISION

cc: Jon S. Cohen, Esquire
Snell & Wilmer
Certified Mail:
Return Receipt Requested